



Filing ID #10021019

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mr. Joe Walton  
**Status:** Congressional Candidate  
**State/District:** VA07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 04/29/2018  
**Period Covered:** 01/01/2017– 04/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COF Stock Plan ⇒ Capital One Financial Corporation (COF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Cryptocurrency ⇒ Cryptocurrency [OT]  DESCRIPTION: cryptocurrency holdings		\$1,001 - \$15,000	None		
Etrade IRA ⇒ Exxon Mobil Corporation (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade IRA ⇒ HSBC Holdings, plc. (HSBC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade IRA ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Etrade IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
TIAA ⇒		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA [MF]					
Virginia Retirement System ⇒ Virginia Retirement System [DB]		\$1,001 - \$15,000	None		
Virginia Retirement System ⇒ Virginia Retirement System [MF]		\$1 - \$1,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Virginia Commonwealth University	salary	\$70,000.00	\$70,000.00
Kappa Networks, Inc.	pass-thru income	\$1,000.00	\$2,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PennyMac Home Loans	Feb 2003	home mortgage	\$100,001 - \$250,000
	Bank of America	May 2008	home equity line of credit	\$50,001 - \$100,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Senior IT Auditor	Virginia Commonwealth University
Graduate Teaching Assistant	Virginia Commonwealth University
Consultant	Kappa Networks, Inc.
President	5th Wall Theatre, Inc.

### SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Virginia Commonwealth University (Richmond, VA, US)	Graduate Teach Assistant, Senior IT Auditor

SCHEDULE A ASSET CLASS DETAILS

<div><div>o COF Stock Plan</div><div>LOCATION: US</div><div>o Cryptocurrency</div><div>LOCATION: MT</div><div>o Etrade IRA</div><div>o TIAA</div><div>o Virginia Retirement System</div></div>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

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 Yes

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 No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐

 Yes

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 No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mr. Joe Walton , 04/29/2018